

**10.01.2026**

To,  
**BSE Limited,**  
P.J Towers, Dalal Street,  
Fort, Mumbai- 400001

**Scrip Code: 533006**  
**Scrip Name: BIRLACOT**

**Sub: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of the SEBI (Depositories and Participants) Regulation, 2018 for the quarter ended December 31, 2025.**

Dear Sir/Madam,

With reference to the captioned subject, we are enclosing herewith the reconciliation of share capital audit report under Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 for the quarter ended on December 31, 2025.

This is for your information, record and necessary dissemination to all the stakeholders.

Thanking You.

Yours Faithfully,  
For **Birla Cotsyn (India) Limited**

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**Gaurav Anand**  
**Company Secretary & Compliance Officer**

**Encl: A/a**



**RECONCILIATION OF SHARE CAPITAL AUDIT CERTIFICATE**

- |     |  |   |   |
|-----|--|---|---|
| 1.  | For Quarter Ended  | : | 31 <sup>st</sup> December, 2025   |
| 2.  | ISIN   | : | INE655I01024  |
| 3.  | Face Value   | : | Rs. 1/-   |
| 4.  | Name of the company  | : | BIRLA COTSYN (INDIA) LIMITED  |
| 5.  | Registered Office Address  | : | 1105, 11th Floor, Regent Chambers,<br>Jamnalal Bajaj Road, Nariman Point,<br>Mumbai- 400021 Maharashtra |
| 6.  | Correspondence Address   | : | 1105, 11th Floor, Regent Chambers,<br>Jamnalal Bajaj Road, Nariman Point,<br>Mumbai- 400021 Maharashtra |
| 7.  | Telephone & Fax No.  | : | Tel No. +91 22 22831287   |
| 8.  | Email Address  | : | complianceofficer@birlacotsyn.com   |
| 9.  | Name of the stock exchange where<br>company's securities are listed  | : | BSE Limited   |
|     |  |   | <b>No. of shares</b> <b>% of Total Issued<br/>capital</b>   |
| 10. | Issued Capital   | : | 2686570450                      100.00%   |
| 11. | Listed Capital   | : | 2686570450                      100.00%   |
| 12. | Held in dematerialized form in CDSL  | : | 1123198756                      41.81%  |
| 13. | Held in dematerialized form in NSDL  | : | 1562903847                      58.17%  |
| 14. | Physical   | : | 467847                      0.02%   |
| 15. | Total No. of Shares (12+13+14+15)  | : | 2686570450                      100.00%   |
| 17. | Reason for difference if any,<br>between (10 & 11), (10 & 15), (11 & 15)                                       | : | No Difference   |
| 18. | Certifying the details of changes in share<br>capital during quarter under<br>consideration as per table below | : |   |

Particulars*	No of Shares	Applied/ Not applied For listing	Listed on Stock Exchange (specify Name) for listing	Whether intimated to CDSL	Whether intimated to NSDL	In- Principle approval pending for Stock Exchange (specify names)
Capital Reduction as per NCLT Order	2,67,22,30,510	YES	BSE	YES	YES	-
Issuance & Allotment of Equity Shares as per NCLT Order	25,00,00,000	YES	BSE	YES	YES	-

**Note:** The Company has received in-principle approval from Bombay Stock Exchange Limited (BSE) vide its letter dated November 24, 2025, for Capital Reduction and Allotted Equity Shares on Preferential basis pursuant to approved Composite Scheme of Compromise and Arrangement between (“**Approved Scheme**”/ “**Scheme**”) **Nikhil Jain, Rohstoffe International Private Limited and Wendt Finance Private Limited** (together referred as “**Acquirer**”) and the Company and its creditors and shareholders under section 230, Section 66 and other applicable provisions of the Companies Act, 2013 read with the Insolvency and Bankruptcy Code, 2016 and its related regulations as approved by the Hon’ble National Company Law Tribunal (NCLT), Mumbai Bench, **vide order dated January 09, 2025**. Further, the Company has duly intimated CDSL and NSDL regarding the proposed Capital Reduction and Allotment of equity shares on preferential basis. The process is currently pending completion at the end of CDSL and NSDL. As per the current BENPOS/ Audit Summary for the quarter ended 31<sup>st</sup> December, 2025 received from **M/s. Adroit Corporate Services Private Limited (RTA)** the reconciliation of share capital audit certificate is given effect.

\*Rights, Bonus, Preferential Issue, ESOP’s, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify)

19. Register of Members is updated : Yes  
(Yes / No)
20. Reference to previous quarter : Not Applicable  
with regards to excess dematerialization of shares, if any
21. Has the company resolved the matter mentioned in point No. 20 above in the current quarter : Not Applicable
22. Mention the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : Nil

23.	Name, Telephone & Fax No. of the Compliance officer of the Company	:	Gaurav Anand Company Secretary & Compliance Officer Tel No. +91 8097554702 <a href="mailto:complianceofficer@birlacotsyn.com">complianceofficer@birlacotsyn.com</a>
24.	Name, Address, Telephone & Regn. No. of the Auditor	:	Vijay S. Tiwari & Associates Office No. 601, Gayatri CHS. Ltd., Opp. Rajda School, Behind Pantaloon Shopping Center, Near Platform No. 1, Borivali (West), Mumbai-400092 Tel No: 091-9702999723 Membership No: 33084
25.	Appointment of common agency for share registry work if yes (name & address)	:	Adroit Corporate Services Pvt. Ltd. 18-20, Jafferbhoy Industrial Estate, Makwana Road, Marol Naka, Andheri East, Mumbai-400059, Maharashtra Contact No. +91 22 42270400 Email ID: admarketing@adroitcorporate.com Website: www.adroitcorporate.com
29.	Any other details that the auditor may like to provide (e.g., BIFR Company, delisting from SE, company changed its name, etc.)	:	NA